Estin Report: Dec 2013 and Jan 2014 Combined Mos. - Aspen SMV Market Snapshot

Released 02/04/2014 v1

The Estin Report began publishing monthly real estate market "snapshots" in early 2012 on or near the 1st Monday of each month. It is the only monthly sales information published in a timely consistent manner.

The Snapshot is posted 6-8 weeks *earlier* than the monthly Land Title numbers; it contains 30-day live links to photos and details of sold properties for the month and features tables and charts. It focuses on sales activity for the upper Roaring Fork Valley in three sections: the total combined Aspen Snowmass Village Market, the Aspen Market and the Snowmass Village Market.

December 2013 + January 2014 Combined Aspen and Snowmass Village Real Estate Market Activity Summary

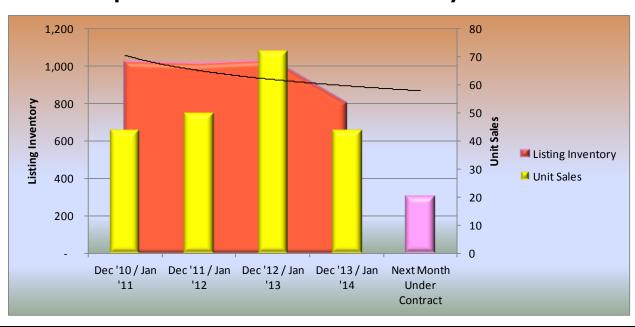
Total Aspen Snowmass Market		c '12 / Jan '13	% Change	Dec	'13 / Jan '14
Monthly Unit Sales:		72	-39%		44
Monthly Dollar Volume:	\$	222,338,850	-64%	\$	80,878,300
Listing Inventory:		1,028	-22%		800
Aspen Market				_	
Monthly Unit Sales:		46	-39%		28
Monthly Dollar Volume:	\$	186,943,950	-69%	\$	57,735,500
Listing Inventory:		641	-20%		514
Snowmass Village Market					
Monthly Unit Sales:		26	-38%		16
Monthly Dollar Volume:	\$	35,394,900	-35%	\$	23,142,800
Listing Inventory:		387	-26%		286

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The Estin Report: Aspen Snowmass Real Estate Monthly Charts document sales activity for the subject month in the upper Roaring Fork Valley - Aspen, Snowmass Village, Woody Creek and Old Snowmass. Included property types are single family homes, condos, townhomes, duplexes and residential vacant land at sold at prices over \$250,000. Fractionals are not included. Aspen* includes WC and OSM.



Aspen Snowmass Market Inventory and Sales



	Dec'10 / Jan'11	% Chg	Dec'11 / Jan'12	% Chg	Dec'12/Jan'13	% Chg	Dec'13 / Jan'14	Feb-14 UC*	% Chg	Feb-13 UC*
Total Aspen Snowmass Market										
Unit Sales	44	14%	50	44%	72	-39%	44	20	-5%	21
Listing Inventory	1,021	-1%	1010	2%	1028	-22%	800			

^{*}UC - Under Contract

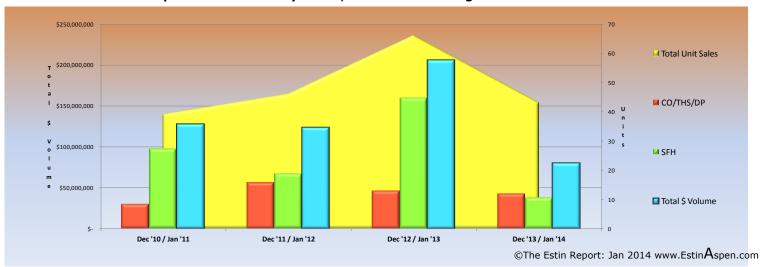
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Aspen SMV Monthly Sales Activity Dec 2013 and Jan 2014 Combined

Sales Volume is represented on the left axis. Units Sold is represented on the right axis.

*Aspen includes Woody Creek, Brush Creek Village and Old Snowmass



	De	c '10 / Jan '11	% Chg	De	ec '11 / Jan '12	% Chg	D	ec'12 / Jan'13	% Chg	Dec	: '13 / Jan '14
Single Family Homes											
Unit Sales		17	0%		17	65%		28	-57%		12
Monthly \$ Volume	\$	97,935,500	-31%	\$	67,469,657	137%	\$	159,708,300	-76%	\$	37,963,000
Listing Inventory		405	-6%		380	-2%		371	-19%		302
Condos / Townhomes											
Unit Sales		22	32%		29	31%		38	-18%		31
Monthly \$ Volume	\$	29,605,250	89%	\$	56,010,375	-18%	\$	45,750,550	-7%	\$	42,450,300
Listing Inventory		481	1%		485	7%		518	-24%		395
Vacant Land											
Unit Sales		5	-20%		4	50%		6	-83%		1
Monthly \$ Volume	\$	14,575,000	-18%	\$	11,895,000	42%	\$	16,880,000	-97%	\$	465,000
Listing Inventory		135	7%		145	-4%		139	-26%		103
Total Aspen Snowmass Market											
Total Unit Sales		44	14%		50	44%		72	-39%		44
Total Monthly \$ Volume	\$	142,115,750	-5%	\$	135,375,032	64%	\$	222,338,850	-64%	\$	80,878,300
Listing Inventory		1021	-1%		1010	2%		1028	-22%		800

^{*}Condos category now includes Townhome and Duplex per Aspen Glenwood MLS definition.

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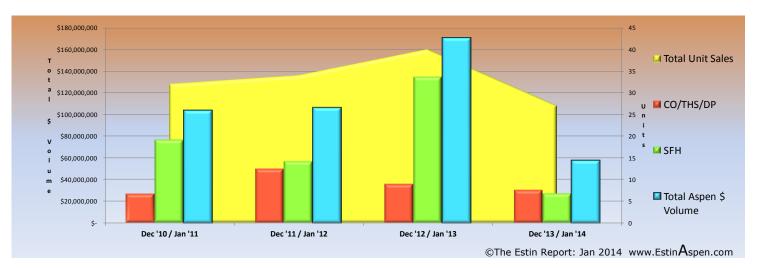
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Aspen* Monthly Sales Activity Dec 2013 and Jan 2014 Combined

Sales Volume is represented on the left axis. Units Sold is represented on the right axis.

*Aspen includes Woody Creek, Brush Creek Village and Old Snowmass.



	De	c '10 / Jan '11	% Chg	De	ec'11 / Jan'12	% Chg	De	ec'12 / Jan'13	% Chg	Dec	'13 / Jan '14
Single Family Homes											
Unit Sales		14	-7%		13	46%		19	-47%		10
Monthly \$ Volume	\$	76,515,500	-26%	\$	56,507,157	138%	\$	134,338,300	-80%	\$	27,157,000
Listing Inventory		309	-8%		283	0%		284	-20%		227
Condos / Townhomes											
Unit Sales		18	17%		21	0%		21	-19%		17
Monthly \$ Volume	\$	26,842,750	84%	\$	49,444,375	-28%	\$	35,725,650	-16%	\$	30,113,500
Listing Inventory		279	-1%		277	-11%		247	-18%		203
Vacant Land											
Unit Sales		5	-20%		4	50%		6	-83%		1
Monthly \$ Volume	\$	14,575,000	-18%	\$	11,895,000	42%	\$	16,880,000	-97%	\$	465,000
Listing Inventory		113	6%		120	-8%		110	-24%		84
Total Aspen Market											
Total Unit Sales		37	3%		38	21%		46	-39%		28
Total Monthly \$ Volume	\$	117,933,250	0%	\$	117,846,532	59%	\$	186,943,950	-69%	\$	57,735,500
Listing Inventory		701	-3%		680	-6%		641	-20%		514

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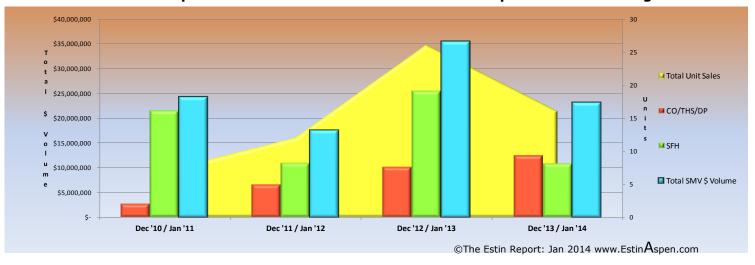
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^{*}Condos category now includes Townhome and Duplex per Aspen Glenwood MLS definition.

Snowmass Village Monthly Sales Dec 2013 and Jan 2014

Sales Volume is represented on the left axis. Units Sold is represented on the right axis.



	Dec	: '10 / Jan '11	% Chg	Dec	c'11 / Jan '12	% Chg	De	c '12 / Jan '13	% Chg	Dec	: '13 / Jan '14
Single Family Homes			70 011.8			70 0.1.8		22/0411 20	70 0.1.8		- 10 / 0011 11
Unit Sales		3	33%		4	125%		9	-78%		2
Monthly \$ Volume	\$	21,420,000	-49%	\$	10,962,500	131%	\$	25,370,000	-57%	\$	10,806,000
Listing Inventory		96	1%	7	97	-10%	·	87	-14%	Y	75
Condos / Townhomes		30	2,0		3,	10/0		O,	11,0		, 0
Unit Sales		4	100%		8	113%		17	-18%		14
Monthly \$ Volume	\$	2,762,500	138%	\$	6,566,000	53%	\$	10,024,900	23%	\$	12,336,800
Listing Inventory		202	3%		208	30%		271	-29%		192
Vacant Land											
Unit Sales		0			0			0			0
Monthly \$ Volume	\$	-		\$	-		\$	-		\$	-
Listing Inventory		22	14%		25	16%		29	-34%		19
Total Snowmass Village Market											
Total Unit Sales		7	71%		12	117%		26	-38%		16
Total Monthly \$ Volume	\$	24,182,500	-28%	\$	17,528,500	102%	\$	35,394,900	-35%	\$	23,142,800
Listing Inventory		320	3%		330	17%		387	-26%		286

^{*}Condos category now includes Townhome and Duplex per Aspen Glenwood MLS definition.

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The Estin Report

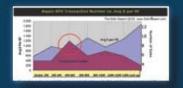
Aspen Real Estate Intelligence



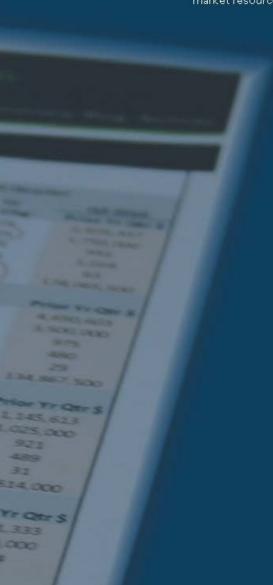
The Estin Report
Aspen Snowmass real estate
market resource.



Effective Property Marketing



Tim Estin's Blog Weekly Aspen Sales: see what's moving



"Iam in the real estate industry and I deal with many brokers. Tim Estin is the hardest working broker I have ever dealt with. He has great intuition, a thoughtful professional manner and he overcame many challenges with our listing. I whole heartedly recommend him for any Aspen real estate brokerage needs." – JK/K Company, Denver and Chicago

"On-going research and analysis of the local real estate market positions **Tim Estin** to meet the most unique demands of potential clients in Aspen. While closing on a very complex transaction, Tim never said NO to our numerous requests, was always available, and very knowledgeable and helpful in getting us the best deal possible. Thank you for thinking 'out of the box'." – N&MS, Aspen and NYC

"Tim Estin brought both a passion and a deep, multi-generational local knowledge of the area to the table. He was our crusader. He found us a property not on the market and his connections and sawy enabled us to buy the house of our dreams. He handled everything with aplomb." – FS, Aspen and DC

"No Broker works harder than **Tim Estin**. More importantly, he has the business smarts and the analytical background to evaluate the dollars and cents of purchasing and selling a property in Aspen. He complements that wonderfully with the common sense and empathy to advise us – as buyers and sellers - if any given real estate decision is "right for us. We view Tim's counsel as invaluable." – T&SW, NYC

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Choose the expert in Aspen real estate and author of *The Estin Report*, the primary market guide to Aspen Snowmass real estate. Tim Estin is your resource for the most up to date Aspen Market information.